

Tsogo Sun Holdings Limited  
(Incorporated in South Africa)  
Registration number: 1989/002108/06  
Share code: TSH  
ISIN: ZAE000156238  
("Tsogo Sun" or "the Company")

## **No Change Statement, Notice of Annual General Meeting and publication of Integrated Annual Report**

Notice is hereby given that the annual general meeting of Tsogo Sun shareholders will be held at 12:00 on Thursday, 18 October 2018 at the Company's head office, main boardroom, Ground Floor, Palazzo Towers East, Montecasino Boulevard, Fourways, South Africa to transact the business as stated in the notice of the annual general meeting.

Shareholders are advised that the Notice of the Company's Annual General Meeting of shareholders, incorporating summarised annual financial statements for the year ended 31 March 2018 ("Notice of AGM"), will be distributed to Tsogo Sun shareholders and will be available today, together with the 2018 Integrated Annual Report and consolidated annual financial statements for the year ended 31 March 2018, on the Company's website ([www.tsogosun.com](http://www.tsogosun.com)). The annual financial statements contain no modifications to the reviewed reports which were published on the Stock Exchange News Service on 23 May 2018.

The Board of Directors of the Company has determined, in accordance with Section 59 of the Companies Act, 71 of 2008, as amended, that the record date for the shareholders to be recorded as shareholders in the securities register of the Company in order to (i) be entitled to receive the notice of annual general meeting is Friday, 10 August 2018, and (ii) be entitled to attend, participate and vote at the annual general meeting is Friday, 12 October 2018. Shareholders trading in the shares of Tsogo Sun after Tuesday, 9 October 2018 will not be entitled to attend, participate and vote at the annual general meeting in respect of those shares.

Fourways

15 August 2018

Sponsor: Investec Bank Limited